

(573)751-4213

REGISTRATION NO.: 24112                                      BOOK: 85                                      PAGE: 296  
BONDS ISSUED BY: Lincoln County R-IV School District  
AMOUNT OF ISSUE: \$1,460,000.00                                      COUNTY: of Lincoln  
DATE OF ISSUE: December 27, 2001                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be  
                                 sufficient for the redemption in advance of their maturity of \$1,460,000 of  
                                 the District's General Obligation Refunding Bonds, Series 1998

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2005 and thereafter may be called on and after March 1, 2004 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,460,000.00
INTEREST RATE:	3.3320%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable